

Southern Alberta Myeloma Patient Society (SAMPS) www.samps.ca | Registered Charlty #846124907RR0001

Mr. Mark Kotris

from Qopia Financial will share his vast knowledge on travel insurance. You are invited to a Zoom meeting.

When: Feb 27, 2024 07:00 PM Mountain Time (US and Canada)



Since the start of my career, my focus has been to consistently provide my clients with efficient and effective tax planning, while providing innovative investment advice as well as estate planning solutions.

Having worked in the financial service industry for over 40 years, my expertise includes offering tax strategies and preparation, life, disability and employee benefits alongside RRSP, pension and non-RRSP investment planning. Having been dual licensed since 1985 has allowed me to provide further alternative investment options for my clientele. Throughout my career, I have been a member of ADVOCIS, the premier national association for professional financial advisors. As an engaged member of the Calgary chapter, I am a strong advocate for continuing education in all areas of financial, investment and estate planning for all practitioners.



Register in advance for this meeting: https://us02web.zoom.us/meeting/register/tZMvceiurz8uGN HSJE367ExsZxouZBkh0bSw

OR Scan this QR code to register